

How Dallas Mechanical Group Saved Time with Our Warehouse Management System



Industry

- Construction

Key Challenge

- No system to track inventory.
- Inefficient and disorganized operations.
- Increased costs from lost equipment.
- Manual verification for new items.

Benefits

- Efficient workflows with automated tracking.
- Streamlined operations.
- Real-time equipment tracking.
- Fully configurable to specialized equipment.

Company Overview: Dallas Mechanical Group

Dallas Mechanical Group is a company that specializes in electrical construction and are experts in commercial installation for Heating, Ventilation, and Air Conditioning (HVAC). They take great pride in providing services that cover all aspects of HVAC installation and maintenance. To provide the expert care customers need, they needed a way to manage their equipment and inventory efficiently.

In short, they needed a [Warehouse Management System \(WMS\)](#) for HVAC equipment and inventory needed for installations. With no prior WMS system, staff had no choice but to monitor everything manually and communicate through word of mouth. That's when they started the search the perfect inventory management software.

The Difficulties The Mechanical Contracting Firm Faced Before Our System.

Prior to finding and adopting our system, Dallas Mechanical Group's warehouses was prone to disorganization. They did not have any prior [inventory tracking](#), which meant that all new HVAC equipment and inventory intakes and transfers had to be done manually by hand. Having to manually track everything resulted in more time spent tracking important assets. It also resulted in large increases to locating their most important assets.

Because the information wasn't consolidated, superintendents had difficulty in knowing whether they needed to visit their warehouse or the job site itself. With the lack of accurate visibility over their items and inventory levels, they had increased costs from replacing lost equipment and overorders.

This increased the need for an [asset tracking solution](#) that could oversee all their operations in one place. With inventory management becoming more of a time sink as well as being more prone to human error, they needed to streamline their warehouse processes.

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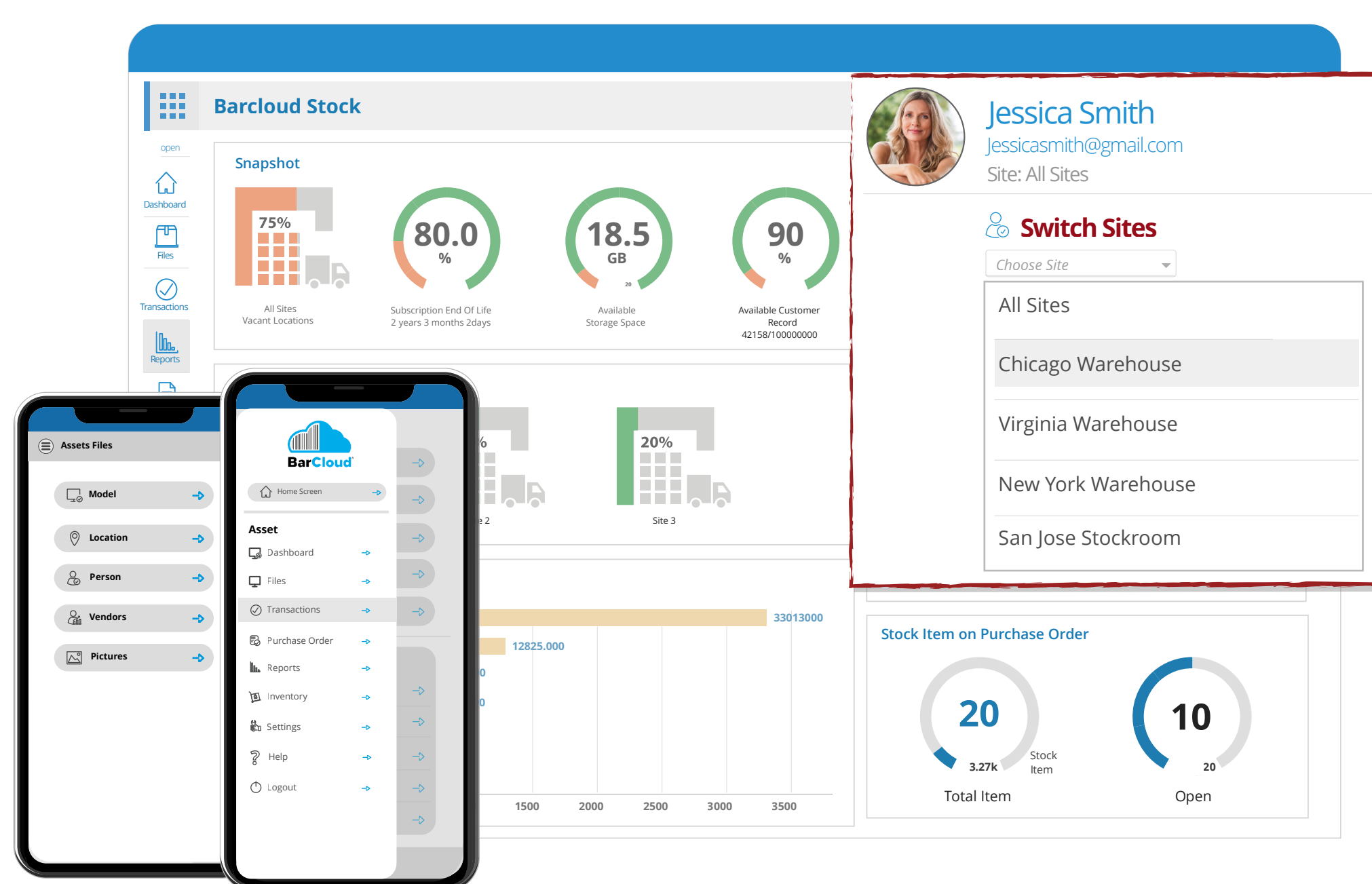


Why Dallas Mechanical Group Chose Our Software

From the very start, our system made a great impression. Having to service a wide array of contracting jobs meant that daily inventory management needed to be flexible and adaptable according to the needs of the day.

Our [Barcode Inventory system](#) is fully-configurable to be able to address any inventory tracking challenge, perfect for managing the specialized equipment and items needed for HVAC installations.

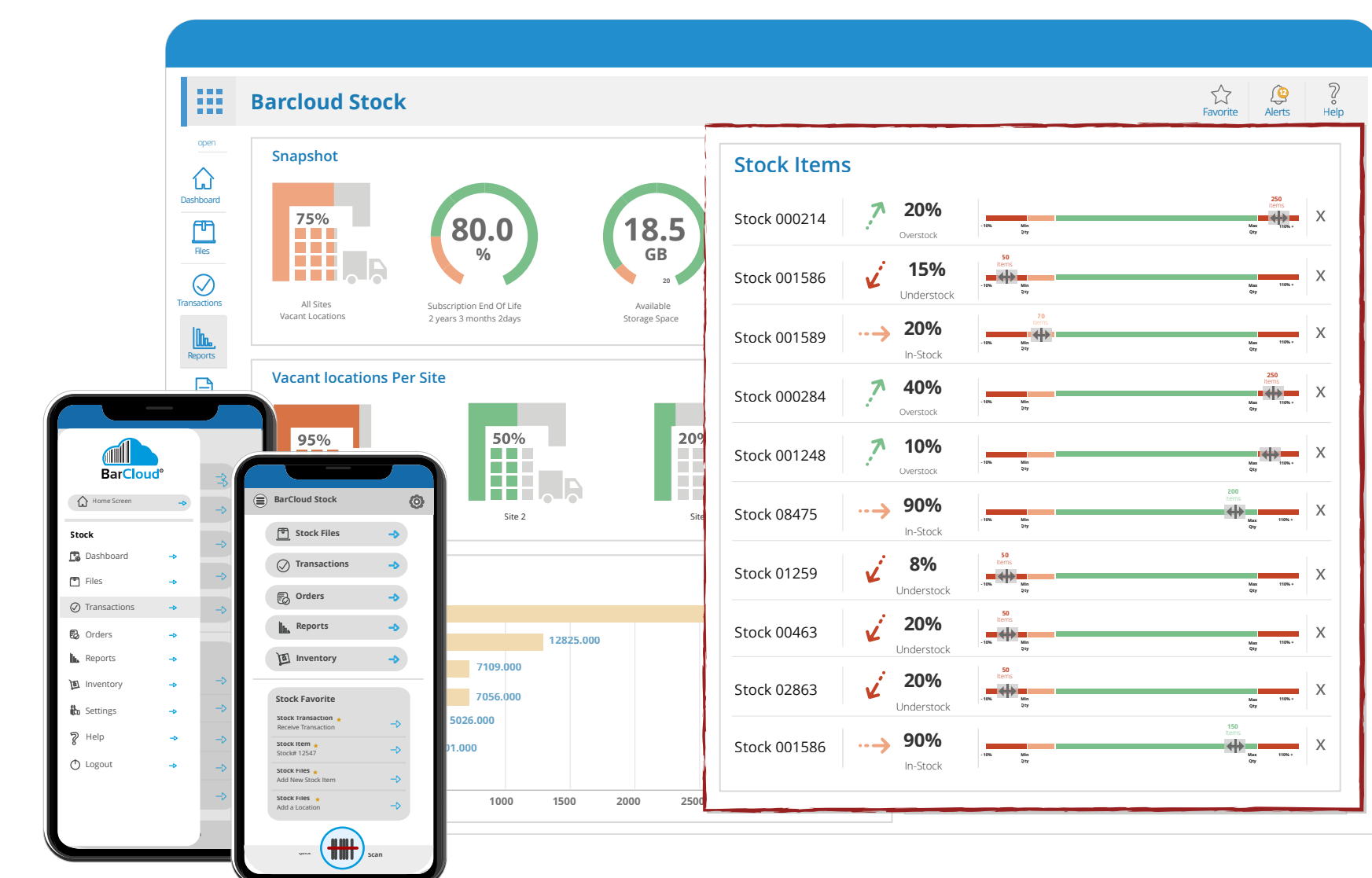
A key decision factor was that the warehouse management software needed to streamline processes and save time for the company. Our software is easy-to-use with a small learning curve. Their staff were able to master it in a matter of weeks. Rather than track assets individually, Dallas Mechanical Group needed a system that could create unique codes for every job site. Our system's multi-site option allowed them to efficiently manage inventory and equipment across multiple locations.



How Dallas Mechanical Group Used Our System

By using asset tracking, they were able to configure our system to precisely match their business models. Because every piece of their equipment is unique, all of their assets had to be coded according to job site. In addition, they used real-time tracking to receive notifications of when important items arrived. **"Using our system has been a real time saver."** Jacki remarked.

They also used it to streamline their communications. As they continued to adopt the system, the superintendent would access it to see what inventory had arrived on site that day. No longer did they have to personally call a warehouse manager to obtain that information. Before long, staff noticed substantial quality-of-life improvements to their everyday work processes.



The Results

After implementing our system, Dallas Mechanical Group saw clear and immediate benefits to their warehouse operations. Having to manually log each unique asset had become a relic of the past. No longer did deliveries have to be personally verified by staff. They could easily sort equipment and supplies according to job site. As a result, adopting our system has provided a massive positive overhaul to their warehouse.

Their future use of our system looks bright. With huge amounts of hassle finally removed from their warehouse processes as well as immediate technical support, Dallas Mechanical Group foresees our software as their long-term asset tracking solution. We certainly foresee that too, and it will be our pleasure to serve Dallas Mechanical Group with all of their inventory-management needs.

Call To Action

We are thrilled with the benefits Dallas Mechanical Group has enjoyed as a result of adopting our system. We know all too well how time consuming and overwhelming warehouse inventory management can be, and we are thrilled to show you that it doesn't have to be. By implementing our system, Dallas Mechanical Group was able to put their focus where it really matters as they continue to provide outstanding expert service in the HVAC industry.

To learn more about how you can improve your organization's efficiency with our inventory management and asset tracking system, check out our website or schedule a demo today at [barcloud.com](#)

